## **B.B.056**

ALLOCATIONS MANUAL REVISIONS

## STUDENT GOVERNMENT BOARD

University of Pittsburgh

AUTHORED BY: Allocations Cory Stillman CO-SPONSORED BY: President Max Kneis, Board Member Maddie Guido, Allocations Committee Members Ellie Bell, Ben King, Erin McMahon, and student organization representatives Noelle Marousis and Ben Sheppard.

10 APRIL 2018 Allocations Chair Stillman introduced the following bill; which was read for the first time.

#### 17 APRIL 2018

Amended by Board Member Maddie Guido, with approval from Allocations Committee Chair Cory Stillman. Final vote taken by the Board.

# A BILL

## TO REVISE THE ALLOCATIONS MANUAL

$rac{1}{2}$	WHEREAS,	certain aspects of the Allocations Manual have become outdated;
3 4 5	WHEREAS,	it has become apparent that certain policy changes are necessary in order to improve the Allocations process for student organizations;
$\frac{6}{7}$	WHEREAS,	certain formatting changes must be made to accommodate the changes; <i>now</i> , <i>therefore</i> , <i>be it</i>
8 9 10 11	RESOLVED,	on this 17th day of April in the year 2018, the University of Pittsburgh Student Government Board enacts the following revisions to the Student Government Board Governing Code under the short
12		title "Allocations Manual Revisions" and be it further

- 13 RESOLVED, that the following changes be made to items in the
- 14 Governing Code:
- 15 [3.2.1.1.1.C] Omit "certified"
- 16 [3.2.1.1.2.A.1] Should read, "Be currently registered with the SORC
- with up to date officers. Registration is a precondition to apply for SGB
- 18 funding and must be maintained to remain eligible to expend allocated
- 19 funds. (See <a href="https://www.studentaffairs.pitt.edu/sorc/">https://www.studentaffairs.pitt.edu/sorc/</a> for certification
- 20 guidelines.)"
- 21 [3.2.1.1.2.A.2] Should read, "Be comprised of at least 75% non-CGS..."
- 22 [3.2.1.1.2] Add D. "The term "student organization" in the rest of the
- 23 Allocations Manual shall refer only to groups who meet the above
- 24 criteria."
- 25 [3.2.1.2.1] Omit "certified"
- 26 [3.2.1.2.1.A] Replace "desirable" with "diverse"
- 27 [3.2.1.2.1.B] Should read, "Student organizations are divided into ten
- 28 categories of activity: arts/literature, competitive sports,
- ethnic/cultural, honorary, political/advocacy, recreational sport,
- 30 religious, service, special interest, and student governance."
- 31 [3.2.1.2.2.A] Omit "all"
- 32 [3.2.2.1.1.A] Replace "money from" with "funding through"
- 33 [3.2.2.1.1.A.2] Omit "," and Add "or fiscal year."
- 34 [3.2.2.1.2.A.1] Add "and posting guides online."
- 35 [3.2.2.1.2.A] Should read, "1. Be knowledgeable ... guides online. 2.
- 36 Contact an ... a request. 3. Submit all ... both outcomes."
- 37 [3.2.2.1.2.A] Add: "4. Are undergraduate executive board members of
- 38 the requesting organization."
- 39 [3.2.2.1.2.A.4(original)] Move to [3.2.2.1.2.B]
- 40 [3.2.2.1.3.A] Replace "discretion" with "right"
- 41 [3.2.2.1.3.C] Replace "of" with "or"
- 42 [3.2.2.1.4.A] Omit "at one time"
- 43 [3.2.2.1.4.A.1] Should read, "Student organizations collaborating must
- 44 submit one request with all student organization names listed in the
- 45 justification section of the request. All funding will be deposited into
- 46 the account of the organizations listed on the top of the request."
- 47 [3.2.2.1.5.A] Omit "Allocations" and Replace "be accounted for via proof
- 48 by" with "have"
- 49 [3.2.2.1.5.B] Replace "and" with "or"
- 50 [3.2.2.2.1.B] Replace all instances of "SAAGs" with "Governance
- 51 Groups"
- 52 [3.2.2.2.2.A.2] Replace "A" with "An undergraduate"

- 53 [3.2.2.2.2.A.3.c] Replace "by" with "with"
- 54 [3.2.2.2.2.A.6] Omit "(the following Tuesday at 8:45pm)"
- 55 [3.2.2.2.2.A.8] Replace "A" with "An undergraduate"
- 56 [3.2.2.2.2.A.9] Should read, "The Board may approve or revise the
- 57 Allocations Committee's recommendation."
- 58 [3.2.2.2.2.A.10] Omit "and shall then be implemented"
- 59 [3.2.2.3.1.A] Should read, "Budgets for the upcoming academic year or
- 60 fall term are ..."
- 61 [3.2.2.3.1.B] Omit "and announced well in advance"
- 62 [3.2.2.3.2.A] Omit "the responsibility ... individual organization." And
- 63 Replace "NOT" with "not"
- 64 [3.2.2.3.2.A.2] Omit "and questions"
- 65 [3.2.2.3.2.A.3] Replace "MUST" with "must" and "and attend this" with
- 66 "to attend a"
- 67 [3.2.2.3.2.B] Should read, "During the budgeting process held in the
- 68 spring, Governance Groups may choose between submitting a semester
- 69 budget or an annual budget. Governance Groups will be held
- 70 accountable for their choice made in the spring term."
- 71 [3.2.2.3.3.A] Replace "One" with "At least one undergraduate"
- 72 [3.2.2.3.3.A.1] Omit "if it so chooses"
- 73 [3.2.2.3.3.C.3] Replace "SAAGs" with "Governance Groups"
- 74 [3.2.2.3.3.D] Replace "If a ... Allocations liaison." With "Student
- 75 organizations are expected to review budget decisions in the SGB office
- 76 the week following budget hearings."
- 77 [3.2.2.3.3.E] Omit "automatically"
- 78 [3.2.2.3.4] Omit "Board"
- 79 [3.2.2.3.4.A] Replace "Organizations" with "After reviewing the budget
- 80 decision of the Allocations Committee, organizations" and Omit "of the
- 81 decision ... Allocations Committee"
- 82 [3.2.2.3.4.C] Replace "authorized organization leader" with
- 83 "undergraduate organization representative"
- 84 [3.2.2.3.5.A] Replace "done during ... public meeting" with "conducted
- 85 in a public forum," and Replace "budgets" with "Allocations Budget
- 86 Hearings"
- 87 [3.2.2.3.5.B] Replace "appellant representing their respective
- 88 organization" with "representative"
- 89 [3.2.2.3.5.D] Replace "render ... group" with "make a decision."
- 90 [3.2.2.3.5.E] Replace "on a line-item basis" with "by line-item"
- 91 [3.2.2.3.5.F] Replace "an authorized organization leader" with "a
- 92 representative"

- 93 [3.2.2.4.1.A] Omit "after the completion of the request"
- 94 [3.2.2.4.1.B] Omit "Student organizations ... this form."
- 95 [3.2.2.4.2.A] Omit
- 96 [3.2.2.4.2.B(original)] Replace "as of June 15" with "at the end of the
- 97 fiscal year (June 30th)"
- 98 [Section 3.2.2.5] Replace all instances of "SAAG" with "Governance
- 99 Group" and all instances of "SAAGs" with "Governance Groups"
- 100 [3.2.2.5.1.B] Replace "follows the Supplemental Process" with "needs to
- 101 be completed online"
- 102 [3.2.2.5.1] Add "C. A supplemental request form for the item funds are
- being moved to needs to be completed." and Add "D. The Budget
- Modification process then follows the supplemental process, and
- 105 required Board approval."
- 106 [3.2.2.6.2.B] Replace "SORC Business Manager" with "SGB Allocations
- 107 Advisor"
- 108 [3.2.2.7.1] Should read, "A. Funding decisions ... the SGB Judicial
- 109 Committee regarding decisions ... procedures. B. The Judicial
- 110 Committee will hold a hearing and hear testimony from both the
- student organization and the Allocations Committee or Board,
- depending on who made the final decision on the request. C.
- 113 The Judicial Committee will determine if the decision made is
- inconsistent with the policies or procedures in the Allocations Manual
- and make a ruling consistent with the committee's bylaws.
- 116 After the Judicial Committee's decision, either party may appeal to the
- 117 SGB Allocations Advisor. E. The advisor will determine whether
- or not the appeal request has merit and will be heard or not. If an
- arbitration meeting is held with representatives of the organization
- and SGB, the decision of the Advisor is final and no further appeal will
- be accepted.
- 122 [3.2.3.1.0] Replace "Overall Funding" with "General"
- 123 [3.2.3.1.1.B] Replace "may" with "shall" and Replace "Certified Student
- 124 Organizations" with "student organizations"
- 125 [3.2.3.1.1.B.1] Replace "the" with "specific" and Add "events"
- 126 [3.2.3.1.1.B.2] Should read, "Donations, giveaways, or personal..."
- 127 [3.2.3.1.1.B.6] Replace "non-student" with "non-undergraduate
- 128 student"
- 129 [3.2.3.1.1.B.7] Add "unless required by invited guest"
- 130 [3.2.3.1.1.B.8] Should read, "Travel outside continental North America
- for both organization members and individuals invited to campus.
- 132 [3.2.3.1.1.B.9] Omit

- 133 [3.2.3.1.1.B.11(original)] Omit "leadership"
- 134 [3.2.3.1.1.B.12(original)] Omit
- 135 [3.2.3.1.1.B.13(original)] Replace "Individual" with "Individualized"
- 136 [3.2.3.1.1.B.14(original)] Replace "initiated" with "intended"
- 137 [3.2.3.1.1.B] Add "14. Capital improvements to any facilities"
- 138 [3.2.3.1.1.C] Replace "may" with "shall" and Replace "Certified Student
- 139 Organizations" with "student organizations"
- 140 [3.2.3.1.1.C.4] Omit "college" and Omit "sponsoring a recognized
- 141 student organization"
- 142 [3.2.3.1.1.C] Add "7. Spring Break Travel
- 143 [3.2.3.1.2.A] Replace "the Allocations Committee" with "SGB" and
- 144 Replace "requested" with "funded"
- 145 [3.2.3.1.3.A] Replace "approve" with "fund"
- 146 [3.2.3.1.4.B] Should read, "SGB may ... at least 75% undergraduate
- 147 non-CGS Pitt students."
- 148 [3.2.3.1.5.A] Omit "college"
- 149 [3.2.3.1.5.B] Omit "In deciding this,"
- 150 [3.2.3.1.6] Add "C. SGB will examine if the item funding is requested
- for stays with the individual or the organization, should the individual
- leave the organizations."
- 153 [3.2.3.1] Add "Item 8. Spring Break Travel A. SGB shall not fund for
- spring break travel, unless the dates are outside of the organizations
- 155 control. 1. Events like annual conferences, regular season or
- playoff competitions, and week-long service events often cannot occur
- at other points in the year, and may therefore be judged to be outside
- of the organization's control. 2. Events like warm-up tournaments
- or conferences with multiple date ranges may not be eligible to receive
- 160 funding. B. The travel will be heavily scrutinized on whether or not
- it need to occur during the specified dates. C. Organizations must
- submit actual dates of activity as well as planned travel dates, and
- these are strictly expected to be followed. Violations of this rule are
- 164 grounds for funds to be recalled.
- 165 [3.2.3.2.1.A] Should read, "In order... SGB employs the following
- 166 standard...'
- 167 [3.2.3.2.1.A.1] Replace "certified" with "registered" and Replace
- "attainment of the goals" with "mission"
- 169 [3.2.3.2.1.A.5] Replace "Are there ... other events?" with "Is there
- enough time for necessary contracts to be processed?"
- 171 [3.2.3.2.2.B] Should read, "Shared Responsibility: All conference ...
- 172 routinely approve conference requests."

- 173 [3.2.3.2.2.C] Should read, "**Decision Making** ... attending the
- 174 conference and, how attending relates to the purpose of the
- organization. The requestor ... the organization and campus as a
- 176 whole."
- 177 [3.2.3.2.2.D] Replace "Limit" with "Cap" and Omit "Do not request
- 178 more than \$2,000."
- 179 [3.2.3.2.2.E] Replace "No" with "Expenses for no" and Replace
- 180 "approved" with "funded"
- 181 [3.2.3.2.2.G] Replace "used and the" with "used. The"
- 182 [3.2.3.2.2.K] Replace "If available, an" with "An" and Replace "price
- 183 found online" with "prices"
- 184 [3.2.3.2.3.B] Omit "Funding"
- 185 [3.2.3.2.3.C] Replace "club" with "competitive" and replace "academic
- 186 competitive" with "recreational sport, special interest"
- 187 [3.2.3.2.3.E] Omit "the conferences"
- 188 [3.2.3.2.3.H] Should read, "... for security deposits or any other
- 189 refundable deposits related..."
- 190 [3.2.3.2.3.I] Replace "price found online" with "prices"
- 191 [3.2.3.2.4.A] Replace "to transport students" with "for expenses related
- 192 to traveling" and Omit "The General ... local travel."
- 193 [3.2.3.2.4.B] Omit "Funding" and Add "General Travel requests carry a
- 194 high expectation of shared responsibility."
- 195 [3.2.3.2.4.C] Replace "club" with "competitive"
- 196 [3.2.3.2.4.E] Replace "Miscellaneous Expenses: ... these expenses."
- 197 with "E. Lodging: One room may be allocated for lodging per four
- 198 students attending."
- 199 [3.2.3.2.4.F] Replace "for rental" with "for lodging, rental" and Replace
- 200 "price found online" with "prices"
- 201 [3.2.3.2.5.B] Omit "Funding" and Replace "have its request denied"
- 202 with "be"
- 203 [3.2.3.2.5.D] Add "or group"
- 204 [3.2.3.2.5.F] Omit "For food ... below." and Add "and need"
- 205 [3.2.3.2.5] Add "G. **Food:** SGB may elect to fund for food for
- organizations, only when the food contributes to the programing by
- adding significant value to the experience of the event (i.e. cultural or
- 208 educational benefit). 1. SGB does not fund full meals and instead
- 209 may elect to provide a sampling of the food. SGB may not fund for food
- 210 in excess of \$3.00 per expected Pitt student attending the open
- 211 programing event. 2. SGB will under no circumstance provide

- 212 funding for food for organizational meetings or membership
- 213 recruitment purpose for any organization.
- 214 [3.2.3.2.5.G(original).1] Replace "and sound" with "sound"
- 215 [3.2.3.2.5.I(original)] Omit
- 216 [3.2.3.2.5.J] Replace "price found online" with "prices"
- 217 [3.2.3.2.6] Omit
- 218 [3.2.3.2.6(revised).A] Replace "to maintain" with "related to" and Omit
- 219 "from year to year"
- 220 [3.2.3.2.6(revised).B] Omit "Funding" and replace "needed. Depending
- on the student organizations," with "."
- 222 [3.2.3.2.6(revised).C] Should read, "SGB shall review the need, value,
- reusability, and purpose ... request (i.e. competitive sport, service,
- 224 etc.).
- 225 [3.2.3.2.6(revised).D] Should read, "Computers: SGB may fund for a
- single computer for a student organization if it has dedicated office
- space. SGB shall consider the relationship between an organization
- 228 and a department or unit."
- [3.2.3.2.6(revised)] Add "E. Documentation for the Purchases,
- 230 **Rentals, or Services:** Documentation for ... or service."
- 231 [3.4.3.2.8(original)] Omit
- 232 [3.2.3.3.0] Replace "Types" with "Categories"
- 233 [3.2.3.3.1] Replace "Clubs" with "Sports Organizations"
- 234 [3.2.3.3.1.A] Omit
- 235 [3.2.3.3.1.B(original)] Omit "of the cost"
- 236 [3.2.3.3.1] Add "C. SGB recognizes that recreational sport
- 237 organizations may occasionally with to attend competitions. For this
- 238 reason, SGB may fund competition expenses for such organizations up
- 239 to \$2,000."
- 240 [3.2.3.3.2.D] Should read, "The overall SGB contribution cap for all
- 241 expenses shall not exceed \$12,500 for competitive sports organizations
- 242 with submitted roster sizes of fewer than 75 students, and \$15,000 for
- 243 competitive sports organizations with roster sizes equal or greater
- than 75 students.
- 245 [3.2.3.3.2.G] Should read, "The maximum ... to receive. The Allocations
- 246 Committee may not ... are subject to SGB scrutiny.
- [3.2.3.3.3.A] Replace "certified" with "registered"
- 248 [3.2.3.3.3.D] Replace "The members ... their participation." with "Since
- 249 the members of these organizations are the sole benefactors of
- 250 participation, SGB places a high expectation of shared responsibility

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252
      the funding of their operation."
253
       [3.2.3.3.4.A] Omit
254
      [3.2.3.3.4.C(original)] Replace "career-oriented endeavors" with "career
255
      preparation"
256
       [3.2.3.3.5.A] Replace "eligible" with "student"
257
       [3.2.3.3.5.B] Omit
258
       [Section 3.2.3.4] Replace all instances of "SAAGs" with "Governance
259
      Groups" and all instances of "SAAG" with "Governance Group"
260
       [3.2.3.4.2.A] Omit "programming and"
       [3.2.3.4.2.B] Replace "$2.50" with "$3.00"
261
262
       [3.2.3.4.3.A] Omit "As a result ... leadership."
263
       [3.2.3.4.4.B] Should read, "SGB may approve for meals up to $3.00 per
264
       expected Pitt student in attendance."
265
       [3.2.4.1.1.A] Replace "admissions" with "admission" and Replace "SGB-
      funded program" with "SGB-funded on-campus program"
266
267
       [3.2.4.1.1.B] Replace "for non-undergraduate" with "to undergraduate"
268
       [3.2.4.1.1.C] Omit
269
       [3.2.4.1.3.A] Replace "MUST" with "must" and Omit ", the benefactor of
270
      the donation and its intended use"
271
       [3.2.4.1.3.B] Replace "No admission fee will be approved to generate
      funds for a donation, and the" with "The" and Replace "inference" with
272
       "indication"
273
274
       [3.2.4.2.2.A] Omit "certified"; and be it further
275
      RESOLVED,
                       that all numbering changes resulting from these
276
                       revisions shall be automatic, pursuant to the rules set
277
                       forth in items 1.1.1.0.4 and 1.1.1.0.5 of the Student
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                       Government Board Governing Code; and be it finally
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      RESOLVED.
                       that this resolution shall be effective at the beginning
280
                       of Fiscal Year 2019 and shall reflect the changes
281
                       shown in the attached document.
      ADOPTED:
                       this 17th day of April 2018 by a vote of 8 for, 0 against,
282
283
                       and 0 abstentions.
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on these organizations. SGB expects that the members contribute to

Max Kneis, President

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University of Pittsburgh Student Government Board